



## Paula Corbitt Miterko

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The principal of Miterko & Associates is Paula Miterko, who has been directly responsible for investment research and monitoring for over 20 years. She formed Miterko & Associates in 1989. To supplement in house experience, Ms. Miterko relies on a professional team including tax and securities counsel, CPA firms, as well as specialists in various assets such as petroleum engineers, geologists, market research and feasibility consultants.

Ms. Miterko was a Due Diligence Analyst with a large national broker/dealer. She worked in rotations of approximately 6 months each with the Senior Due Diligence Officers in charge of and specialists in real estate, energy, equipment leasing, and then more esoteric DPP asset classes. Those she trained with were generally attorneys, accountants and/or had other industry professional licenses and designations. She then worked with a national real estate syndication firm in marketing and then as Due Diligence Liaison between the company acquisition department and those Broker Dealers wanting to structure private label offerings.

Paula then worked in the corporate finance department of a New York Stock Exchange member brokerage firm, where in addition to front-end analysis she was responsible for certain workouts and debt re-negotiations for poorer performing partnerships that were sold by the firm prior to her arrival. Here she was responsible for investment research, preparation and presentation of investments the department found acceptable to the Investment and Executive Committees of the firm for approval.

She joined a mid-sized NASD brokerage firm as a Due Diligence Analyst and was promoted to Vice President of Due Diligence. She was responsible for investment approval for virtually all syndications and the tracking of portfolio performance for two affiliated broker/dealers and an affiliated investment research firm servicing a number of unaffiliated broker/dealers representing over 3,500 financial planners.

Paula actively participates in the Investment Program Association, the Financial Planning Association, National Investment Banking Association and National Due Diligence Alliance. She has written articles for industry magazines and newsletters, is often asked to speak at national industry conferences, and appears as an expert witness primarily on the topic of due diligence, compliance and industry standards. *Investment Advisor Magazine* selected Ms. Miterko as one of the top Due Diligence Leaders in 1992, 1993 and 1994. Miterko & Associates and Ms. Miterko was the only independent analyst named by the magazine in each of the three years independent analysts were eligible for consideration in the peer based industry voting. Paula was appointed to a three-year term (1993-1995) on the Financial Products Advisory Council of the IAFP, the 1995 IAFP National Broker/Dealer Conference Planning Task Force, Chaired the Securities Consultants Advisory Council of the IAFP (1993-1995). She was a founding member of the Alliance of Securities Consultants.

Ms. Miterko holds a Bachelor of Business Administration in Finance/Economics from the University of Georgia.